

Interested Persons are entitled to a prospectus, if they so desire. Copies of prospectus may be obtained from the Issuer and the Issue Manager.



RATANPUR STEEL RE-ROLLING MILLS LIMITED

APPLICATION FORM

APPLICATION FOR SHARES BY NON-RESIDENT BANGLADESHI(S)

(TO BE SENT DIRECTLY TO THE COMPANY'S CORPORATE OFFICE)

Warning: Please read the instructions at the back of this form. Incorrectly filled applications or applications failing to comply with any of the instructions therein may be rejected.

The Managing Director
Ratanpur Steel Re-Rolling Mills Limited
Nahar Mansion, 116 C.D.A Avenue,
Muradpur, Chittagong

Dear Sir

I/we apply for and request you to allot me/us the number of share and I/we agree to accept the same or any smaller number that may be allotted to me/us upon terms of the company's approved prospectus and subject to the Memorandum and Articles of Association of the company. Further I/we authorize you to place my/our name(s) on the register of members of company and deposit the said ordinary shares to my/our Beneficiary owner (BO) account; I/we further authorize you to send a crossed (Account payee only) cheque in respect of any application money refundable to me/us by post/courier at my/our risk to the first applicant address stated below:-

- Number of Ordinary shares of Tk. 40 each including a premium of Tk. 30 per share
- Total subscription money of the amount of Tk. (in figures) Taka (in words) only convertible into USD at the rate of US Dollar 1.00 = Tk.....UK Pound Sterling 1.00 Tk.....and Euro 1.00 Tk.....
- Payment by Draft/Cheque No dated for US Dollar/UK Pound Sterling/Euro/TK. drawn on Bank.....branch

- Beneficiary Owner (BO) A/C No.

(If you do not mention your valid BO A/C No. your application will be treated as invalid)

- I/we agree to fully abide by the instruction given herein.
- Particulars of Applicant:

a) Sole/First Applicant

Name: Mr./Mrs./ Ms.	
Father's/Husband's Name :	
Mother's Name:	
Mailing Address:	
Occupation :	Nationality :
Passport No.:	Valid upto :
Date of Birth :	Telephone No. (If any)
For Refund: Please write the correct and full name of bank and branch (Application will not be treated as valid if anyone usages a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank).	
For refund purpose: I/we want refund through ☐ Bank account ☐ Hand delivery/ Courier (Please put marks in which refund will be made)	
The applicant shall provide with the same Bank Account number in the application form as it is in the BO account of the applicant.	
Applicant's Bank A/C No:	
Name of the Bank :	Branch :

b) Second Applicant:

Name: Mr./Mrs./ Ms.	
Father's/Husband's Name :	
Mother's Name :	
Mailing Address:	
Occupation :	Nationality :
Passport No.:	Valid upto :
Date of Birth :	Telephone No. (If any)

Nominee's Name:	
Mailing Address :	

- I/we hereby declare that I/we have read the Prospectus of **Ratanpur Steel Re-Rolling Mills Limited** and have willingly subscribed for Ordinary Shares of Tk. 40/- including a premium of Tk. 30/-per share..

8. Specimen Signature(s):

	Name (in Block Letters)	Signature
Sole/First Applicant :		
Second Applicant :		
Nominee :		

***Please see the instructions in paragraphs 14 & 15 for the evidence required to establish Non-Resident Bangladeshis Status.**

INSTRUCTIONS

1. As per provisions of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) account number in the Application Form. If you do not mention your valid BO Account number, your application will be treated as invalid.
2. All information must be written or typed in Block Letters in English and must not be abbreviated.
3. An Application must not be for less than **200** Ordinary Shares and must be for a multiple of **200** Ordinary Shares. Any Application not meeting this criterion will not be considered for allotment purpose.
4. Application must be accompanied by a foreign demand draft drawn on a bank payable at Dhaka or cheque drawn out of Foreign currency deposit account maintained in Bangladesh for the full value of Shares favoring **RATANPUR STEEL RE-ROLLING MILLS LIMITED** and crossed **"ACCOUNT PAYEE ONLY"**.
5. Application shall be sent by the applicant directly to the Company within **17/07/2014** so as to reach the Company Within **26/07/2014** Any Application sent after **17/07/2014** or received by the Company after **26/07/2014** will not be considered for allotment purpose.
6. Refund against over-subscription shall be made in the currency in which the value of Shares was paid for by the applicant through A/C Payee Cheque payable at Dhaka with bank account number, Bank's name and Branch.
7. In case of over-subscription, allotment shall be made by lottery solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission.
8. Money receipt on clearance of draft or cheque, as the case may be, shall be sent by post to the applicant by the Company.
9. Joint Application by two persons will be acceptable. In such a case, allotment or refund shall be made by post to the first Applicant. Note that a non-resident Bangladeshi ("NRB") applicant cannot submit more than two applications, one in his/her own name and another jointly with another person by one cheque/DD/PO/ by US \$/UK Pound Sterling/EURO/Taka (supported by a foreign currency encashment certificate). More than two applications by one cheque/DD/PO by US \$/UK Pound Sterling/EURO/Taka (supported by a foreign currency encashment certificate) will not be allowed.
10. Application must be made by an individual, a Company or Societies, a trust or a society and not by a firm, minor or persons of unsound mind.
11. Making of any false statement in the application or supplying of incorrect information therein on suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and/or forfeiture of the share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account specified by Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by law.
12. The intending NRB applicants shall deposit the share subscription money by a US \$/UK Pound Sterling/EURO demand draft drawn on any bank and payable in Dhaka, Bangladesh, or through a nominee paying out of a non-resident foreign currency deposit account maintained in Bangladesh or in Taka, supported by a foreign currency encashment certificate issued by the bank concerned, for the price of the ordinary shares applied for, through a crossed bank cheque marked "Account Payee only", such that the issuer's collecting bank can clear the proceeds and deposit the same into the issuer's account in time.
13. The spot buying rate (TT Clean) in US \$/UK Pound Sterling/EURO of Sonali Bank as prevalent on the date of opening of subscription will be applicable for the Non Resident Bangladeshi (NRB) applicants.
14. **The applicant shall furnish photocopies of relevant pages of valid passport(s) in support of his/her being a NRB, dual citizenship or of the foreign passport bearing an endorsement from the concerned Bangladeshi Embassy to the effect that no visa is required for him/her to travel to Bangladesh.**
15. In case of joint application, the joint applicant shall also submit supporting papers / documents in support of his being an NRB as mentioned in para-14 (above).
16. **An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.**
17. **No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until 25 days after the Prospectus has been published.**
18. In the case of non-allotment of the ordinary shares, if the applicants' bank accounts as mentioned in their application forms are maintained with any of the bankers to the issue, the amount refunded to those applicants will be directly credited into their ordinary respective bank accounts as mentioned in their application forms. Otherwise, refunds will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application form, payable at Dhaka, Chittagong, Khulna, Barisal, Rajshahi or Sylhet, as the case may be.
19. **The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of their subscription money too.**

THE NRB APPLICATION ALONG WITH THE FOREIGN CURRENCY DRAFT, AS ABOVE, IS TO BE SUBMITTED TO THE COMPANY'S CORPORATE OFFICE DIRECTLY WITHIN THE STIPULATED TIME MENTIONED IN PARA 5